Endowment Horizons
Planned Giving for a Strong Today, Tomorrow and Forever

SUE NUNN, president
CHARLOTTE FINKLEA, specialist
FOUR PILLARS OF A SUCCESSFUL PROGRAM

COMMITMENT
DISCIPLINE
PLAN

- involvement
- education
- selection
- recognition

KNOWLEDGE
SUCCESSFUL PLANNED GIVING PROGRAMS

SOLID LEADERSHIP
STRONG HISTORY
FINANCIALLY SOUND
DREAMS FOR FUTURE
LOYAL SUPPORTERS
THE COMPONENTS OF A PLANNED GIVING PROGRAM

STAFF
VOLUNTEERS
LOYAL SUPPORTERS
ONLINE PROGRAM ELEMENTS

INITIAL CONSULTATION

EDUCATIONAL WEBINAR

INDIVIDUALIZED COACHING

PEER TO PEER SESSIONS
Our value comes from experienced specialists managing relationships and applying unique gifting programs to create breakthrough results.
THANK YOU

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