

Our Collective Opportunity

Ventura County's Historic Wealth Transfer

July 21, 2022

California Lutheran University

CENTER FOR NONPROFIT LEADERSHIP




VENTURA COUNTY
COMMUNITY
FOUNDATION

An aerial photograph of a coastal town, likely Ventura, California. In the foreground, a long wooden pier extends from the left into the blue ocean, with white waves breaking onto a sandy beach. To the right of the beach is a large, flat, light-colored area, possibly a parking lot or a dry lake bed. In the background, a town with various buildings is nestled at the base of rolling hills. The hills are covered in sparse vegetation and have some structures on top. The sky is clear and blue, suggesting a sunny day.

**More than \$207.3 billion changing hands
in Ventura County in next 45 years**

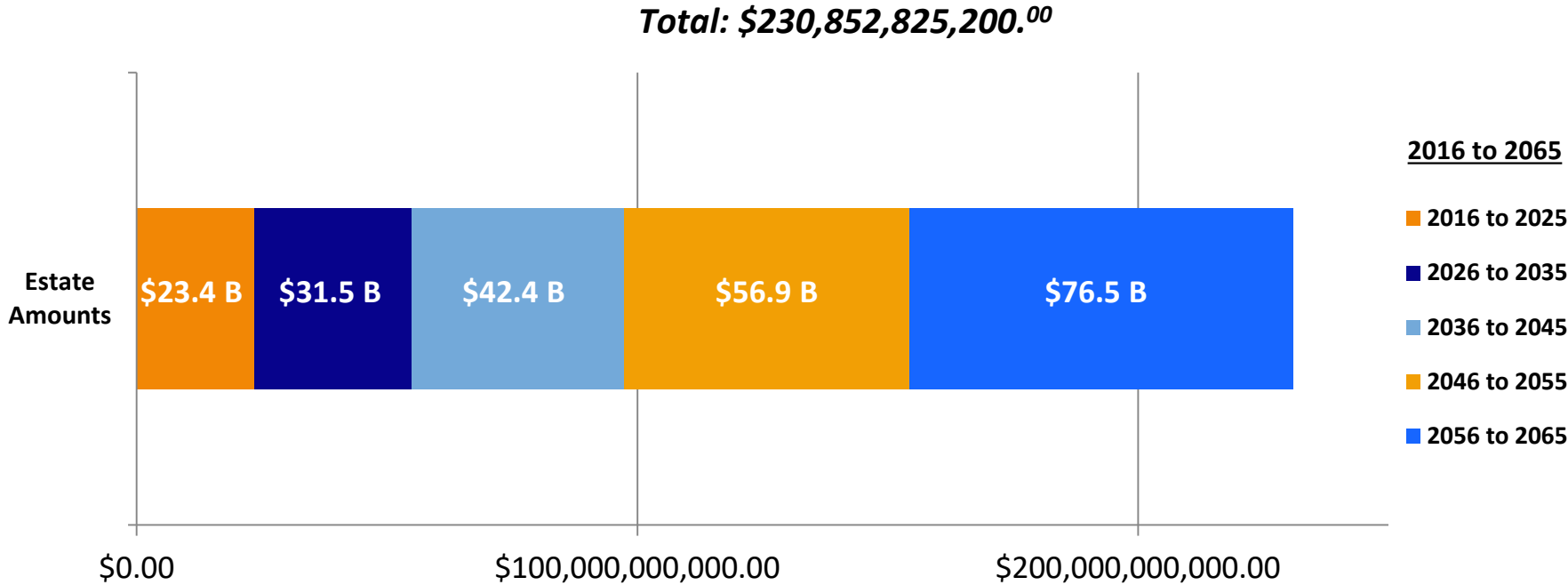


**By 2027, Venturans will give more than
\$600 million to charities**

A photograph of a coastal scene at sunset. In the foreground, there are green leafy plants with white and pink flowers. The background shows a calm sea and a sky with soft orange and yellow hues from the setting sun. The text is overlaid in the center of the image.

At the same time, the divide between
Wealthy and Poor continues to grow

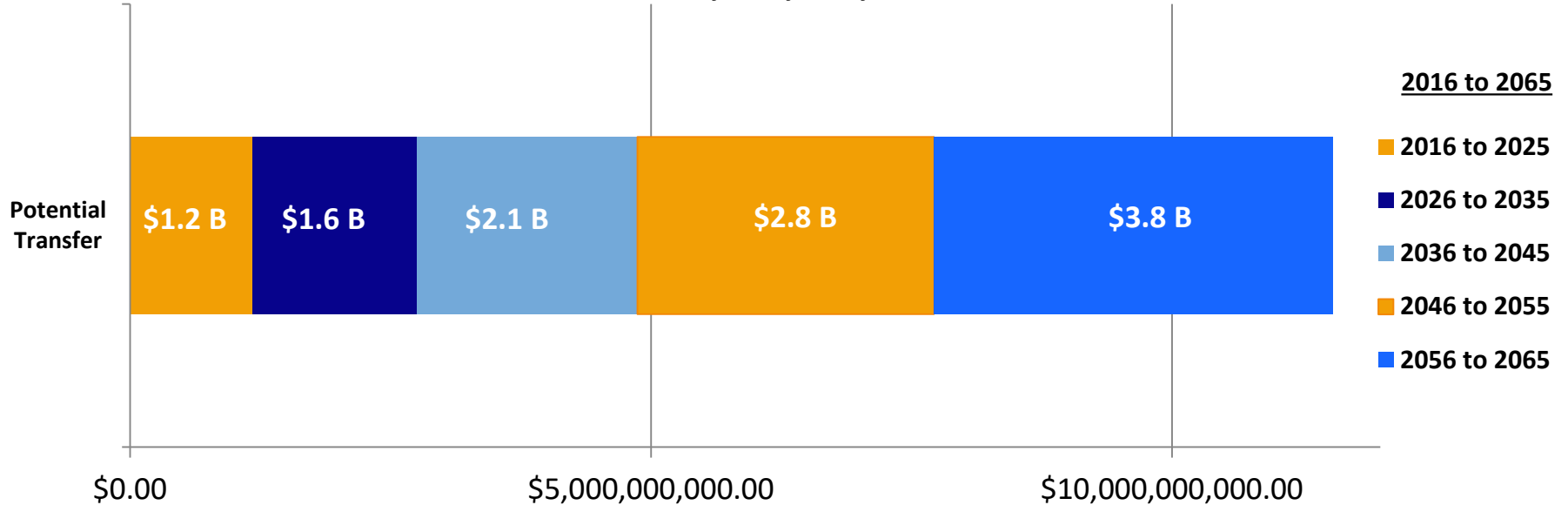
Estate Amounts in Ventura County



Potential Transfer to Nonprofits in Ventura County

Transfer of Wealth if 5% of Estate Amount is Endowed

Total: \$11,542,641,259.⁰⁰



Two Key Questions

Will this transfer of wealth create philanthropy that will invest in Ventura County's nonprofit sector?

How can our nonprofit and philanthropic community work collectively with donors, funders, nonprofit agencies, and foundations to best position Ventura County for this historic wealth transfer?



How Can VCCF Best Support My Organization's Work?

Serve as an
Advocate

Help Remove
Barriers

Connect
People with
your
Organization

Planned Giving

Working with
Complex Assets

Endowment
Building

Support
Collaborations/
Partnership
Efforts

Promote your
Efforts to our
Community

Help you
Explore Other
Funder
Possibilities

Investment
Management

And so Much
More!

We are here to help!

Please contact **Nathan Hickling, Impact Officer**, to learn more at nhickling@vccf.org

