Our Collective Opportunity
Ventura County’s Historic Wealth Transfer

July 21, 2022
More than $207.3 billion changing hands in Ventura County in next 45 years
By 2027, Venturans will give more than $600 million to charities
At the same time, the divide between Wealthy and Poor continues to grow
Estate Amounts in Ventura County

Total: $230,852,825,200.00

2016 to 2065
- 2016 to 2025: $23.4 B
- 2026 to 2035: $31.5 B
- 2036 to 2045: $42.4 B
- 2046 to 2055: $56.9 B
- 2056 to 2065: $76.5 B
Potential Transfer to Nonprofits in Ventura County

Transfer of Wealth if 5% of Estate Amount is Endowed

Total: $11,542,641,259.00

Potential Transfer

<table>
<thead>
<tr>
<th>2016 to 2025</th>
<th>2026 to 2035</th>
<th>2036 to 2045</th>
<th>2046 to 2055</th>
<th>2056 to 2065</th>
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</thead>
<tbody>
<tr>
<td>$1.2 B</td>
<td>$1.6 B</td>
<td>$2.1 B</td>
<td>$2.8 B</td>
<td>$3.8 B</td>
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</tbody>
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$0.00  $5,000,000,000.00  $10,000,000,000.00
Two Key Questions

Will this transfer of wealth create philanthropy that will invest in Ventura County’s nonprofit sector?

How can our nonprofit and philanthropic community work collectively with donors, funders, nonprofit agencies, and foundations to best position Ventura County for this historic wealth transfer?
How Can VCCF Best Support My Organization’s Work?

- Serve as an Advocate
- Help Remove Barriers
- Connect People with your Organization
- Planned Giving
- Working with Complex Assets
- Endowment Building
- Support Collaborations/Partnership Efforts
- Promote your Efforts to our Community
- Help you Explore Other Funder Possibilities
- Investment Management
- And so Much More!
We are here to help!

Please contact **Nathan Hickling, Impact Officer**, to learn more at [nhickling@vccf.org](mailto:nhickling@vccf.org)